



Get easyBI Accounts Back on Track

Daina Tupule & Zane Baranovska



We like
missions on pairs,
those are most
productive
and fun!

Zane Baranovska

Daina Tupule



Community Days May 16 - 17, 2019

Elephant in the
room

Mindset for
planning

Tools of control

Elephant in the room



How to spot elephant

Performance

When you start extending query
timeout

Data for users

Challenge to find right KPIs among
many or get the wrong context.



How to befriend elephant

=

Mindset for account planning

User perspective



Specialised team objectives

Specific operation details and indicators



Company culture

Open culture or with strict security levels



Management overview

Process flow, progress, trends and overall picture

Performance

KPI

Issue count

Custom fields

What you would like to measure

Plan your accounts according to KPI

MDX

Light and Heavy calculations

JavaScript Custom field

Precalculations during import. Improves report performance but impacts imports (not in frequent imports)

Performance

KPI

Issue count

Custom fields

Amount of issues grows constantly

New issues are generated every day, week, month, year

Scope in Jira expands

More Geometrical than Linear growth every year

Performance

KPI

Issue count

Custom fields

Custom fields selection = Scope

Different projects different custom fields

Extend Scope incrementally

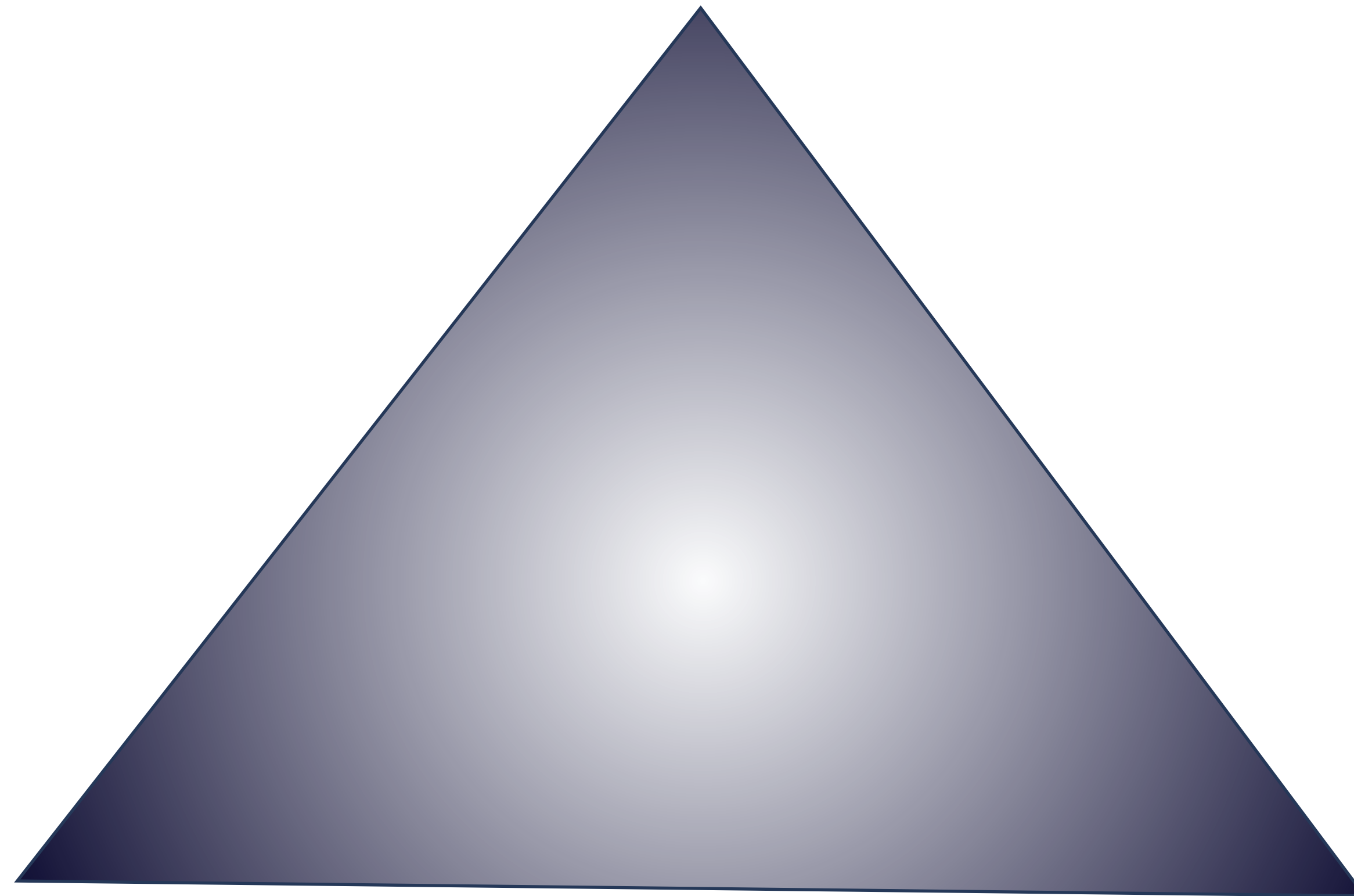
Add custom fields only when you plan to add it to report

Scope changes

Could a new custom field selection lead to scope change?

Balance for Performance

KPI



Issues

Custom fields



Tools of control

**Focus on
relevant data**

By Project

By Time
(JQL)

By Domain
(JQL)

Hide data
(JavaScript)

Select similar projects

It is likely that similar projects will have the same KPIs.
Select projects by category or handpick from the list.

Jira import options

GeneralAdd-onsCustom fieldsAdditional options

Jira projects

Select Jira projects

☐ Projects

☒ Categories

Select individual Jira projects or project categories which you would like to import into eazyBI.

☐ Testing

☐ Business

☒ Development

[Select all](#) [Clear selection](#)

Focus on relevant data

By Project

By Time
(JQL)

By Domain
(JQL)

Hide data
(JavaScript)

Only actual data

Business process might be long in time (like, support).
For daily reports usually are used only active data.

JQL to limit by some issue date

Import only unresolved and recently resolved issues.

Jira import options

General

Add-ons

Custom fields

Additional options

Additional filter

JQL query

resolved is EMPTY OR resolved >= -52w

Optional additional [JQL query](#) to limit which issues from selected projects to import.
By default all issues from selected projects will be imported.

Focus on relevant data

By Project

By Time
(JQL)

**By Domain
(JQL)**

Hide data
(JavaScript)

Data from particular business domain

Each business domains has its own process and purpose which results in unique set of KPIs and targets

JQL to limit by issue fields

Import issues which are reported by particular users and issue type or custom field values.

Jira import options

GeneralAdd-onsCustom fieldsAdditional options

Additional filter

JQL query

Optional additional [JQL query](#) to limit which issues from selected projects to import.
By default all issues from selected projects will be imported.

Focus on relevant data

By Project

By Time
(JQL)

By Domain
(JQL)

Hide data
(JavaScript)

Mask or clear data during import

User JavaScript to remove unnecessary or sensitive data. Those data won't be imported into eazyBI at all.

Jira import options

General Add-ons Custom fields Additional options

Additional filter

JQL query

Optional additional JQL query to limit which issues from selected projects to import.
By default all issues from selected projects will be imported.

Custom JavaScript code

```
1 // clear data from worklogs
2 if ( issue.fields.worklog ) {
3   issue.fields.worklog.worklogs = [];
4 };
```

ATTENTION!
This is not JavaScript
for calculated fields

eazyBI admin

eazyBI settings

General

License

Additional

Advanced settings

Additional settings

Usage statistics

☒ Read more about [usage statistics](#) in the help page.

eazyBI admins

eazyBI admin ✕

Select which Jira user groups (in addition to Jira system administrators) can perform most of eazyBI administration tasks.

Update additional settings

All accounts

Accounts

Search

 or

Show recently created

Name	Owner	Created	Last import at	Highest import frequency	Source data	Source size	Reports	Actions
<div>(usage statistics)</div> <div>CUSTOMINTERNAL</div>	Adam Mint (admin)	about 23 hours ago				<div>Size: 512 KB</div>	8 reports 1 dashboards	...
Calculated custom fields	Adam Mint (admin)	2 months ago	about 5 hours ago	Every 6 hours	<div>Jira</div>	<div>Size: 5.1 MB</div> <div>Issues: 405</div>	2 reports 1 dashboards	...
Customer Cases	Adam Mint (admin)	6 days ago	about 2 hours ago	Default (every day)	<div>Jira</div> <div>Excel</div>	<div>Size: 3.6 MB</div> <div>Files Size: 19 KB</div> <div>Issues: 162</div>	11 reports	...
DEMO	Adam Mint (admin)	about a year ago		Default (every day)	<div>Jira</div> <div>Excel</div>	<div>Size: 25.4 MB</div> <div>Files Size: 38 KB</div> <div>Issues: 597</div>	82 reports 10 dashboards	...
Demo Insight	Adam Mint (admin)	4 months ago		Default (every day)	<div>Insight</div>			...
Foodmart	Adam Mint (admin)	about a year ago		No regular import	<div>SQL</div>		5 reports 2 dashboards	...
Insight	Adam Mint (admin)	about a year ago	about 2 hours ago	Every 6 hours	<div>Jira</div> <div>SQL</div> <div>Insight</div> <div>{REST:API}</div>	<div>Size: 4.5 MB</div> <div>Issues: 162</div>	15 reports 1 dashboards	...

...

Edit

Users

Delete

eazyBI admin

eazyBI settings

GeneralLicenseAdditionalAdvanced settings

Additional settings

Usage statistics

☒ Read more about [usage statistics](#) in the help page.

eazyBI admins

eazyBI admin ✕

Select which Jira user groups (in addition to Jira system administrators) can perform most of eazyBI administration tasks.

Update additional settings

Usage statistics: Accounts general usage

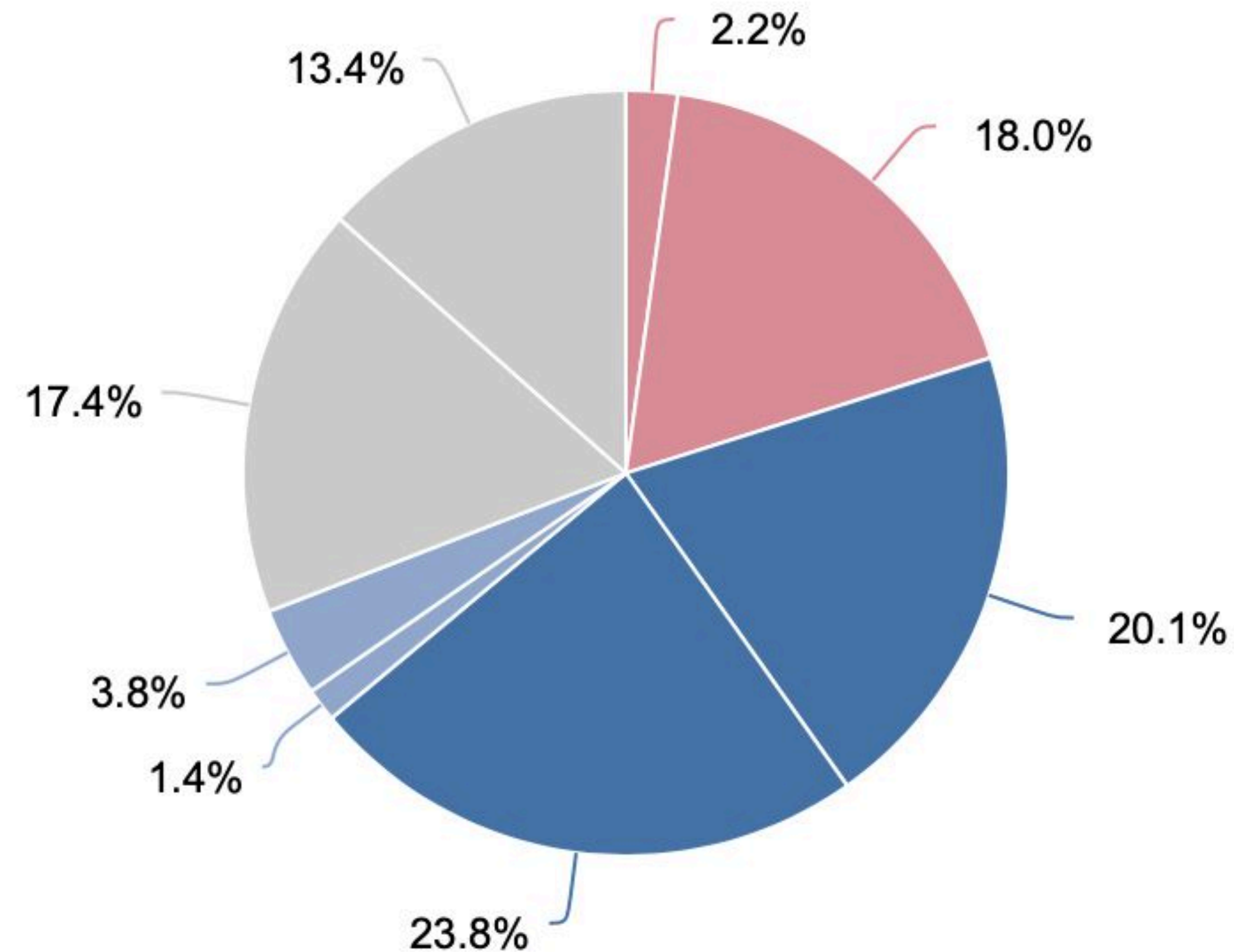
This month ▾

	Report Executions	Import Count	Import Duration	Average Units Imported	Active Users
Calculated custom fields (34)	2	4	22.112	4	1
Customer Cases (41)	2	2	30.812	164	1
DEMO (first) (21)	18	1	9.363	4	2
Insight (7)		5	14.846	2	
Insight inheritance (44)		1	1.776		
Jira Core (31)		1	4.553	3	
Jira default (first) (1)	3	24	282.929	5	1
Jira Service Desk (12)		5	22.129	2	
Performance DEMO (8)		1	54.381	20	
Portfolio (29)	4	3	9.667	14	1
Tempo (40)	3	1	7.181	5	1

Usage statistics: Top slow reports

2019 ▾ All Cube Types ▾ All Report Locations ▾ Jira Demo (1000) ▾					
	Report Executions	Average Execution Duration ▾	Active Users	Report Execution Errors	Report Execution Errors %
Multiple Fix Version Burn Up (68219)	9	16.445	4		
List of Issues Created in Current Month by Assignee (50088)	95	14.440	4	1	1.05%
In Progress issue status updated date on datetime bar (50044)	2,095	14.302	25	18	0.86%
Control Chart (Cycle Time) (146245)	437	11.667	14	4	0.92%
Version Story Points Burnup and Burndown (187044)	124	7.476	10		
Issue Burndown in Epic (198349)	56	5.885	3		
Version Report (67366)	6,776	5.551	49	5	0.07%
Story Points Burnup in Epic in Time (198360)	98	3.817	3		
Story Points Progress and Velocity by Sprints in Epic (166439)	219	3.644	9		
Sprint Cycles Report by Time (185871)	129	3.103	10	1	0.78%
Multiple Sprints Story Points burn-down (201445)	100	2.932	3		
Sprint Cycles Report (185867)	50	2.905	3		
Issues Created and Resolved in Period % (96750)	1,321	2.518	29		
Project Prediction report (187086)	2,539	2.491	38	2	0.08%
Days in Current Status (69885)	456	2.039	5		
Sprint Velocity Chart (61946)	1,738	2.005	30		
Average Age till Resolution Report (50084)	849	1.650	19		
Story Points Balance by Sprints (168153)	121	1.301	6		
Sample Sprint velocity chart (80619)	45	1.243	3		
Issue Resolution Time (Boxplot Chart) (91815)	8,429	1.193	59		

Usage statistics: Report views by location



Analyze **Dashboard** **Jira Gadget Report** **Jira Gadget Dashboard** **Confluence Gadget Report**
Confluence Gadget Dashboard **Embed Report** **Embed Dashboard**

**Help elephant
keep
its balance!**





Questions?

community.eazybi.com

support@eazybi.com

An aerial night view of a city, likely New York City, showing a dense grid of skyscrapers and streets. The image is overlaid with a gradient from red on the left to blue on the right. The text "Thank you!" is centered in white.

Thank you!